

AviationForecastConference

Sunday, October 14, 2007

12:30 – 7:00 - Registration for Conference

Pre-Conference Workshops

1:30 – 2:30 Making Sense of Airline Financials

2:45 – 3:45 Airports: The Economic Impact

4:00 – 5:30 Air Service Development Trends with Mike Mooney

5:30 – 7:00 Welcome Reception – Poolside/ Florida Room

Monday, October 15, 2007

7:00 – 8:00 Registration at Conference Registration Desk (Lower Level)

6:45 – 7:50 Continental Breakfast at The Boat House

Monday Morning Presentations Beginning Promptly at 8:00
Sarasota Ballroom

Welcoming Remarks

Marian Boyd – Executive Vice President, The Boyd Group

Rick Piccolo – President, CEO Sarasota Manatee Airport Authority

Key Aviation Trends to Watch: The Emerging Dynamics

Michael Boyd – President, The Boyd Group

This Way – That Way – But Every Way is Up

Robert Fornaro – CEO AirTran Airways

EU-US Developments: Open Skies, Alliances, & European Strategies

Pieter Elbers – SVP, KLM Royal Dutch Airlines

The Role of the Regional Carrier/Partner in Tomorrow's Environment

Jeff Jones – VP Republic Airways Holdings

Beach Banter: Strategy Changes and Challenges Faced by LCCs

Sean Menke - CEO, Frontier Airlines

Marty St. George – VP Planning, jetBlue

Michael Boyd and Mike Mooney – The Boyd Group

11:45 – 1:15 Lunch & Networking

Monday Afternoon Presentations

1:15 – 5:15

Beach Banter: The International Component: Beijing is Important to Bangor
Laura Liu – SVP, Northwest Airlines

New Fleets, New Aviation Structures & What They Mean
Michael Boyd – Tim Sieber – The Boyd Group

Fuel: Where It's Headed and Who's in Control
John Armbrust – President, Armbrust Aviation

Beach Banter: The Airline Delay Crisis: Can It be Solved? YES!
Capt. Michael Baiada, President ATH Group and Michael Boyd

Reception and Dinner: Sunset on Sarasota Bay at The Powel Crosley Museum
Sponsored by Sarasota/Bradenton Int'l Airport
Transportation Departs Hyatt Starting at 5:45

Tuesday, October 16, 2007

6:45 – 7:50 Continental Breakfast at The Boat House

A Whole New Chapter
Lee Macenczak - EVP, Delta Air Lines

Beach Banter: Bruce Peddle – VP, Embraer; Barry MacKinnon – VP, Bombardier
Simon Pickup – Director, Airbus Industries; Richard Wynne – Director Boeing Commercial
Michael Boyd and Tim Sieber – The Boyd Group

What's Coming at Aviation From Inside The Beltway
American Airlines – Wil Ris, SVP Government Affairs

Airports:USA™ - Airport Enplanement and Trend Forecast
Presented by The Boyd Group

Wrap Up: 12:20 – 12:30

Golf (Optional) University Park Country Club
1:30 – 6:00

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